



HERITAGE SOCIETY Declaration of Charitable Bequest

I/we wish to make our intentions known of an estate pledge that we have arranged for the benefit of Avila University.

Name(s) _____

Address _____

City _____ State _____ ZIP _____

Phone _____ E-mail _____

The fulfillment of this commitment will be made possible through the following instrument (s):

☐ Bequest in will or trust

☐ Life insurance policy

☐ Charitable remainder trust

☐ Retirement plan funds

☐ Charitable lead trust

☐ Charitable gift annuity

☐ Other _____

Estimated present value of this commitment to Avila University is \$ _____

A copy of the will, or portion that pertains to Avila University, is attached. ☐ Yes ☐ No

My/our estate pledge shall be designated to support my/our interest in the following area(s):

☐ Unrestricted use at Avila University \$ _____

☐ *Avila University Endowment Fund for Scholarships \$ _____

Designated area: _____

**Please note: We ask that creation of a named endowment upon bequest completion have establishing completed/signed paperwork on file with Avila University. Please contact the Avila Department of Advancement to complete.*

☐ Other (please specify) \$ _____

We understand that Avila University is a nonprofit organization as described under 501(c)(3) of the Internal Revenue code and our gift may be tax-deductible.

Signature of Donor(s): _____ Date: _____

_____ Date: _____